MISH DESIGNS LIMITED
Reg. Office Address :Gala No. 4 Gulati Industries, Hattibaug, Love Lane, Mazgaon, Mumbai - 400010.
CIN : L74999MH2017PLC302175
Tel.: 022 23719478 Email : info@mishindia.com webside : www.mishindia.com

September 09, 2026

To,
BSE Limited
Listing Department,
P.J. Towers, Dalal Street,
Fort, Mumbai-400 001

Scrip Code: 544015

Sub: Outcome of the Board Meeting held today i.e. Wednesday, September 09, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held today i.e. Wednesday, September 09, 2026 has approved the allotment of Equity Shares on conversion of 87,720 warrants into 87,720 Equity Shares at an issue price of Rs. 57/- each (including a premium of Rs. 47/- each), to the "Non- Promoter"/ "Public" Category, on preferential basis, upon receipt of balance amount aggregating to Rs. 37,50,030/- (Rupees Thirty-Seven Lakhs Fifty Thousand Thirty Only) being 75% of the issue price per warrant, from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as ***"Annexure-A".***

Pursuant to members approval, these warrants were issued, in terms of SEBI (ICDR) Regulations, 2018 to the "Non-Promoter"/ "Public" Category, on preferential basis, at an Issue Price of Rs. 57/- (Rupees Fifty-Seven only) per warrant on payment of Rs. 14.25/- per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 42.75/- per warrant within 18 months from the date of warrant allotment.

Consequent to the aforesaid conversion / allotment, the paid-up equity capital of the Company has increased from Rs. 3,44,61,600/- consisting of 34,46,160 Equity Shares of Rs. 10/- each to Rs. 3,53,38,800/- consisting of 35,33,880 Equity Shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be noted that 1,57,895 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 42.75/- per warrant within 18 months from the date of warrant allotment.

The Company has received In-Principle approval from BSE India Limited vide their letter No: LOD/PREF/GB/FIP/531/2026-27 dated July 17, 2026.

Details as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 as amended is enclosed as ***"Annexure-B".***

The Meeting of the Board of Directors commenced at 012:00 P.M. and concluded at 12:30 P.M

Thanking You,

For Mish Designs Limited

NAMRATA SUDHAKAR TELI
Digitally signed by NAMRATA SUDHAKAR TELI
Date: 2026.09.09 12:21:58 +05'30'

Namrata Teli
Company Secretary & Compliance Officer

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Annexure-A

Names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/Public Category:

Sr. No.	Name of Allotees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1.	Tapan Shah	87,720	87,720	87,720	Rs. 37,50,030/-	Nil

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Annexure-B

The disclosure regarding the Allotment of Warrants Convertible into Equity Shares as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

<table>
<tr><th colspan="3">Issue of Warrants convertible into Equity Shares on Preferential basis</th></tr>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>a.</td><td>Type of securities proposed to be issued</td><td>Issue of Equity Shares pursuant to conversion of warrants.</td></tr>
<tr><td>b.</td><td>Type of issuance</td><td>Preferential Allotment</td></tr>
<tr><td>c.</td><td>Total number of securities allotted or the total amount for which the securities are issued</td><td>87,720 Warrants convertible into equal number of equity shares (i.e. 87,720 Equity Shares of Rs. 57/- having face value of Rs. 10/- each) and the company has received subscription money aggregating to Rs. 12,50,010/- equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.

Allotment of 87,720 Equity Shares at an issue price of Rs. 57/- each (including a premium of Rs. 47/- each), upon conversion for an equal number of Warrants allotted at an issue price of Rs. 57/- each upon receipt of balance amount at the rate of Rs. 42.75/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 37,50,030/-.</td></tr>
<tr><td colspan="3">In case of Preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>d.</td><td>Names of the investors</td><td>
<table>
<tr><th>Sr. No.</th><th>Name of the Proposed Allottee</th><th>Category</th><th>No. of securities to be allotted</th></tr>
<tr><td>1</td><td>Tapan Shah</td><td>Public/ Non - Promoter</td><td>87,720</td></tr>
<tr><td colspan="3">TOTAL</td><td>87,720</td></tr>
</table>
</td></tr>
<tr><td colspan="3">Post allotment:</td></tr>
<tr><td>e.</td><td>Outcome of the subscription</td><td>- Pursuant to present conversion, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs. 3,53,38,800/- consisting of 35,33,880 Equity Shares of Rs. 10/- each.

- Issued price: Rs. 57/-

- Warrants had been allotted on July 28, 2026 carrying a right to subscribe one Equity Share per warrant on receipt of amount at the rate of Rs. 14.25/- per warrant (being 25% of the issue price per warrant).

- Now, 87,720 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 42.75/- per warrant (being 75% of the issue price per warrant).

- Number of Allottees: 1 (One)</td></tr>
<tr><td>f.</td><td>Issue price / allotted price (in case of convertibles)</td><td>The Warrants are issued at Rs. 57/- each and warrant is convertible into one Equity Share of Rs. 57/- each (having face value of Rs. 10/- within period of 18 Months from the date of Allotment of Warrants. The Price has been arrived at in compliance of SEBI (ICDR) Regulations.</td></tr>
</table>

g.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Allotment of 87,720 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 87,720 of Warrants.