SWOJAS FOODS LIMITED

(FORMERLY KNOWN AS SWOJAS ENERGY FOODS LIMITED)
REGISTERED OFFICE: OFFICE NO. A/1-905, PALLADIUM, NR. ORCHID WOOD, OPP. DIVYABHASKAR, CORPORATE ROAD, MAKARBA, AHMEDABAD - 380051, GUJARAT, INDIA
EMAIL: SWOJASENERGYFOODSLTD@GMAIL.COM
CONTACT NO. 079 45858681, WEBSITE: WWW.SEFL.CO.IN
CIN: L46201GJ1993PLC172447

Date: 24/09/2026

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers, Dalal
Street, Fort,
Mumbai – 400 001.
Scrip Code: 530217

Dear Sir/Madam,

Subject: Outcome of Board Meeting dated September 24, 2026 and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

This is in continuation to our earlier disclosure dated December 22, 2025 wherein we had informed that in furtherance to approval of the Shareholders granted at the 01/2025-26 Extra Ordinary General Meeting of the Members held on Wednesday, December 03, 2025 and further pursuant to the In-principle approval accorded by BSE Limited ("BSE") vide their letter ref: LOD/PREF/GB/FIP/1322/2025-26 dated December 08, 2025, the Company had allotted in aggregate 2,59,84,500 (Two Crore Fifty-Nine Lakh Eighty-Four Thousand and Five Hundred) Convertible Warrants ("Warrants") of face value of ₹ 10/- (Rupees Ten Only) each at an issue price of ₹ 16.50/- (Rupees Sixteen and Fifty Paise Only) each of the Company, on receipt of Warrants Subscription money @ 25% of the issue price.

In this regard, we wish to inform you that in terms of issue of said Warrants, some of the Warrants Holders (Belonging to Non-Promoters) as listed below in **ANNEXURE –I**, have exercised their option of conversion of warrants and Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Thursday, September 24, 2026 have, *inter alia*, considered and approved the conversion of 24,25,000 warrants into 24,25,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment to the persons/entities (as detailed in **Annexure I**) pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 24,25,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 12.375/- per share warrant [being an amount equivalent to the 75% of the warrant issue price, i.e. Rs. 16.50/- per warrant (including premium of Rs. 06.50/- per warrant)], aggregating to Rs. 3,00,09,375.00/-

The equity shares allotted on the preferential allotment basis shall rank *pari-passu* with the existing equity shares of the Company in all respects.

Consequent to the aforesaid conversion, the paid-up equity share capital of the Company has increased from Rs. 45,86,33,120/- consisting of 4,58,63,312 equity shares of Face Value Rs. 10/- each to Rs. 48,28,83,120/- consisting of 4,82,88,312 equity shares of Face Value Rs. 10/- each

The application for listing and trading approval of the Stock Exchange for the newly issued and allotted Equity Shares will be made in due course of time.

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The disclosures as required under Regulation 30 of the SEBI Listing Regulations is enclosed as **'Annexure – II'**.

The Board Meeting commenced at 12:00 PM IST and concluded at 12:10 PM IST

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI Listing Regulations, as amended from time to time.

The above information will be made available on the website of the company www.sefl.co.in.

Kindly take the same on your good record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)

PARTHRAJSINH HARSHADSINH RANA

Digitally signed by PARTHRAJSINH HARSHADSINH RANA
Date: 2026.09.24 12:16:54 +05'30'

PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789

Encl: A/a

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ANNEXURE I:

Sr. No.	Investor Name	Category (Promoter, Non-Promoter)	No of Warrants Held	Shares allotted upon conversion of warrants	Total Amount Paid for Conversion (In Rs.) @ 12.375	Balance Outstanding Warrants for conversion
1	Onelife Capital Advisors Limited	Non-Promoter	1,00,00,000	24,25,000	3,00,09,375.00	27,58,838
Total				**24,25,000**	**3,00,09,375.00**	**27,58,838**

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ANNEXURE – II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Equity shares allotted pursuant to conversion of fully paid warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (on conversion of warrants into equity shares) in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of **equity shares** at an Issue price of Rs. 16.50/- each (including premium of Rs. 06.50/- per share), on receipt of the balance amount at the rate of Rs. 12.375/- against each Warrant (being 75% of Issue Price).
4.	Additional details i. Names of the investors ii. No. of Investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	 As per **Annexure I** **01** Exercise of conversion option of **24,25,000** warrants into **24,25,000** fully paid-up equity shares.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable