Date: 21st October, 2026

To,
The Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai- 400001

BSE Scrip Code: 534741 **ISIN: INE247C01023**

Sub: Intimation for raising of funds through preferential allotment under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, the Board of Directors of the Company in its meeting held on 21st October, 2026 approved the proposal raising of funds for meeting the financial requirements of the Company, through allotment of 40,00,00,000 (Forty crore) fully Convertible Warrants ('Warrants'), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to "Non Promoter/Public Category" on preferential basis at an issue price of Rs. 1/- per Warrant, after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with provisions of Chapter V of SEBI ICDR Regulations, to the persons (""Allottees").

The information in regard to the abovementioned matter in terms of Regulation 30 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure-I.**

This is for your information and record.
Thanking you,

Yours Faithfully,
For Virtual Global Education Limited

RENU MALIK Digitally signed by RENU MALIK Date: 2026.10.21 12:07:06 +05'30'

Renu Malik
Company Secretary & Compliance Officer
Add- 1108,11th Floor, RG Trade Tower ,
Netaji Subhash Place, Pitampura, Delhi-110034

ANNEXURE-1

Details with respect to Regulation 30 read with Part A Schedule III of the Listing Regulations, SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1</td><td>Type of securities proposed to be Issued</td><td>Fully Convertible Warrants ('Warrants')</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Preferential Allotment</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Up to 42,00,00,000 (Forty-Two Crore Only) Fully convertible warrants at an issue price of Re. 1/- (Rupee One Only) each to the proposed allottees, belonging to the “Promoter/Promoter Group” and “Non-Promoter, Public Category’, for an aggregate amount of Rs. 42,00,00,000/- (Rupees Forty-Two Crore Only)</td></tr>
<tr><td>4</td><td>Name and number of the Investor(s)</td><td>As per the list attached as Annexure-II</td></tr>
<tr><td>5</td><td>Issue price</td><td>Re. 1/- (Rupee One Only) Per Warrant</td></tr>
<tr><td>6</td><td>post allotment of securities - outcome of the subscription,</td><td>
<table>
<tr><th rowspan="2">Category</th><th colspan="2">Pre preferential issue</th><th colspan="2">Post preferential issue presuming full conversion</th></tr>
<tr><th>No of fully paid -up Shares</th><th>%</th><th>No of fully paid-up Shares</th><th>%</th></tr>
<tr><td>Promoters and Promoter Group (A)</td><td>4,66,06,012</td><td>8.23</td><td>14,66,06,012</td><td>14.87</td></tr>
<tr><td>Public (B)</td><td>51,95,57,686</td><td>91.77</td><td>83,95,57,686</td><td>85.13</td></tr>
<tr><td>Total (A) + (B)</td><td>56,61,63,698</td><td>100.00</td><td>98,61,63,698</td><td>100.00</td></tr>
</table>
</td></tr>
<tr><td>7</td><td>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of Such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.</td></tr>
<tr><td>8</td><td>Nature of Consideration</td><td>Cash</td></tr>
<tr><td>9</td><td>Any cancellation or termination of proposal for issuance of securities</td><td>Not Applicable</td></tr>
</table>

	including reasons thereof.	

The names of the proposed allottees of Warrants, belonging to the "Promoter Group" entity and "Non-Promoter, Public Category", to be allotted on a preferential basis:

S. No.	Name of the Proposed Allottees	Warrants to be allotted on Preferential basis Maximum Quantity for the respective allottee
A	**Promoter/Promoter Group**	
1	SHREE ASSETS RECONSTRUCTION LIMITED	10,00,00,000
	Total (A)	**10,00,00,000**
B	**Non-Promoter, Public Category**	
1	PAWAN KUMAR BASUDEV AGARWAL	80,00,000
2	PAWAN KUMAR BASUDEV AGARWAL (HUF)	1,00,00,000
3	KALPANA PAWAN KUMAR AGARWAL	75,00,000
4	SHREE DURGA CAPITAL LTD.	1,20,00,000
5	SAROJ GOYAL	4,25,00,000
6	RAM GOPAL GOYAL	4,25,00,000
7	SUCHIT JAYRAJ SHAH	1,00,00,000
8	MAMTA SUCHIT SHAH	85,00,000
9	ADITI SINGH	50,00,000
10	ANKIT SINGH	25,00,000
11	GAJANAND GUPTA	4,25,00,000
12	ANITA GUPTA	4,25,00,000
13	GREEN OPEN TECHNOLOGIES PRIVATE LIMITED	8,65,00,000
	Total (B)	**32,00,00,000**
	Grand Total (A+B)	**42,00,00,000**